



DEPARTMENT OF CONSUMER AFFAIRS
CALIFORNIA BOARD OF ACCOUNTANCY
2000 EVERGREEN STREET, SUITE 250
SACRAMENTO, CA 95815-3832
TELEPHONE: (916) 263-3680
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**CALIFORNIA BOARD OF ACCOUNTANCY (CBA)
PUBLIC MEETING NOTICE FOR THE LEGISLATIVE COMMITTEE (LC),
COMMITTEE ON PROFESSIONAL CONDUCT (CPC), MOBILITY STAKEHOLDER
GROUP (MSG) AND CBA MEETINGS**

DATE: Wednesday, July 23, 2014

**MSG MEETING
TIME:** 1:30 p.m.

PLACE: California Board of Accountancy
2000 Evergreen St., Suite 250
Sacramento, CA 95815
Telephone: (916) 263-3680

DATE: Thursday, July 24, 2014

**LC MEETING
TIME:** 9:00 a.m.

DATE: Thursday, July 24, 2014

**CPC MEETING
TIME:** 9:30 a.m. or upon adjournment of
the LC meeting.

DATE: Thursday, July 24, 2014

**JOINT CBA & MSG MEETING
TIME:** 10:30 a.m. to 11:00 a.m.

DATE: Thursday, July 24, 2014

**CBA MEETING
TIME:** 11:00 a.m. to 5:00 p.m.

PLACE: Tsakopoulos Library Galleria
828 I Street
Sacramento, CA 95814
Telephone: (916) 264-2920

Enclosed for your information is a copy of the agendas for the LC, CPC, MSG and CBA meetings on July 23-24, 2014. For further information regarding these meetings, please contact:

Corey Riordan, Board Relations Analyst
(916) 561-1716 or cfriordan@cba.ca.gov
California Board of Accountancy
2000 Evergreen Street, Suite 250
Sacramento, CA 95815

An electronic copy of this notice can be found at <http://www.dca.ca.gov/cba/calendar.shtml>

The next CBA meeting is scheduled for September 18-19, 2014 in Southern California

The meeting is accessible to individuals who are physically disabled. A person who needs a disability-related accommodation or modification in order to participate in the meeting may make a request by contacting Corey Riordan at (916) 561-1718, or email cfriordan@cba.ca.gov, or send a written request to the CBA Office at 2000 Evergreen Street, Ste. 250, Sacramento, CA 95815. Providing your request at least five (5) business days before the meeting will help to ensure availability of the requested accommodation.



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**CALIFORNIA BOARD OF ACCOUNTANCY (CBA)
 MOBILITY STAKEHOLDER GROUP (MSG)**

**MSG MEETING
 AGENDA**

**Wednesday, July 23, 2014
 1:30 – 4:00 p.m.**

**California Board of Accountancy
 2000 Evergreen Street, Suite 250
 Sacramento, CA 95815
 (916) 561-1700**

	<u>CBA Item #</u>
Roll Call and Call to Order (Katrina Salazar, Chair).	
I. Approve Minutes of the March 20, 2014 Meeting.	XII.E.
II. Overview of the MSG Decision Matrix – A Summary of Previous Decisions Made by the MSG (Matthew Stanley, Legislative and Regulatory Coordinator).	XI.C.2.
III. Overview and Comparison of the Prior and Current California Practice Privilege Laws (Dominic Franzella, Licensing Chief).	XI.C.3.
IV. Overview of the Consumer Protection Provisions of the California Practice Privilege Law (Article 5.1 of Chapter 1 of Division 3 of the Business and Professions Code (BPC)) and Proposed Timeline for Future Discussions (Matthew Stanley).	XI.C.4.
V. Overview of the Implementation of the Current California Practice Privilege Law (Jenny Sheldon, Practice Privilege/Exam Manager, and Vincent Johnston, Enforcement Manager).	XI.C.5.
VI. Overview of Practice Privilege/Mobility Provisions in Other States/Jurisdictions (Dominic Franzella).	XI.C.6.
VII. Overview and Discussion Regarding Survey of Other States' Practice Privilege/Mobility Provisions to Obtain Information Necessary for Reporting Under BPC 5096.21(d) (Matthew Stanley).	XI.C.7.
VIII. Discussion Regarding Stakeholder Objectives Pursuant to BPC Section 5096.21(e) (Matthew Stanley).	XI.C.8.

IX. Discussion Regarding Proposed Agenda Items for Next Meeting
(**Matthew Stanley**).

XI.C.9.

X. Public Comments.*

Adjournment

Action may be taken on any item on the agenda. In accordance with the Bagley-Keene Open Meeting Act, all meetings of the MSG are open to the public.

*Government Code section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration by the MSG prior to the MSG taking any action on said item. Members of the public will be provided appropriate opportunities to comment on any issue before the MSG. Individuals may appear before the MSG to discuss items not on the agenda; however, the MSG can take no official action on these items at the time of the same meeting. (Government Code section 11125.7(a).)

CBA members who are not members of the MSG may be attending the meeting. However, if a majority of members of the full CBA are present at the MSG meeting, members who are not MSG members may attend the meeting only as observers.



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DEPARTMENT OF CONSUMER AFFAIRS (DCA)
CALIFORNIA BOARD OF ACCOUNTANCY (CBA)
JOINT MEETING OF THE CBA
AND
MOBILITY STAKEHOLDER GROUP (MSG)

JOINT CBA & MSG MEETING
AGENDA

July 24, 2014
10:30 a.m. – 11:00 a.m.

Tsakopoulos Library Galleria
828 I Street
Sacramento, CA 95814
Telephone: (916) 264-2920

Roll Call and Call to Order.

- I. Presentation from the National Association of State Boards of Accountancy (NASBA) Regarding Mobility and the NASBA Enforcement Guidelines (**Ken Bishop, NASBA President and Chief Executive Officer**).
- II. Public Comments. *

Adjournment.

Action may be taken on any item on the agenda.

In accordance with the Bagley-Keene Open Meeting Act, all meetings of the CBA are open to the public. While the CBA and MSG intend to webcast this meeting, it may not be possible to webcast the entire open meeting due to limitations on resources.

*Government Code section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration by the CBA prior to the CBA taking any action on said item. Members of the public will be provided appropriate opportunities to comment on any issue before the CBA, but the CBA President may, at his or her discretion, apportion available time among those who wish to speak. Individuals may appear before the members of this joint meeting to discuss items not on the agenda; however, the CBA or MSG can neither discuss nor take official action on these items at the time of the same meeting (Government Code sections 11125, 11125.7(a)).